



PROT. N.
000621

BY REGISTERED MAIL
Banca Leonardo SPA
Attn: Cristiano Vastarella
Via Broletto 46
Milano
ITALIA

UBS AG
Badenerstrasse 574/C
Postfach, PO Box, 8098 Zürich

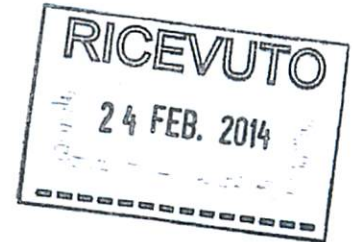
OQ9C / O5GC
C/A Special Transaction / Default MGMT

Matthias Mohos
YBM
+41 44 236 07 54
+41 44 235 47 21
matthias.mohos@ubs.com

www.ubs.com

Message

February 12, 2014



subject Claim Transfer Agreement Lehman Program Securities

On behalf of Attention: Mr. Cristiano Vastarella
you are receiving Evidence of partial transfer of claim, duly completed and signed

- | | | |
|------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------|
| <input type="checkbox"/> for your information | <input type="checkbox"/> returned with thanks | <input type="checkbox"/> please return |
| <input checked="" type="checkbox"/> for your records | <input type="checkbox"/> please comment | <input checked="" type="checkbox"/> please confirm receipt |
| <input type="checkbox"/> as agreed | <input type="checkbox"/> please sign | <input checked="" type="checkbox"/> please process |
| <input type="checkbox"/> please complete | <input checked="" type="checkbox"/> please forward to US Bankruptcy Court, NY | |

Remarks
TOC213 EUR 90'000.00 XS0211093041
Transferor: UBS AG, Zurich (Switzerland) / Claim Number: 59233
Transferee: Banca Leonardo SPA, Milano, Italia

Yours sincerely,

UBS AG

Matthias Mohos
Associate Director

Notice Pursuant to Bankruptcy Rule 3001

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> GRUPPO BANCA LEONARDO SPA	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: GRUPPO BANCA LEONARDO SPA Via Broletto 46 20121 Milano PHONE: +39 02 7220 6427 Attn: Annalisa Romano EMAIL: annalisa.romano@bancaleonardo.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u> EUR 90'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:


Luigi Crosti


Annalisa Romano

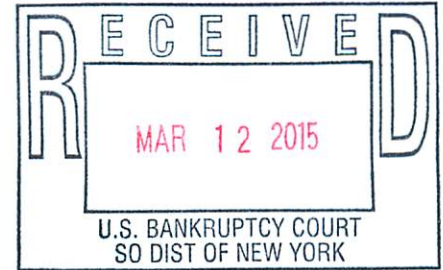
GRUPPO BANCA LEONARDO SPA
Via Broletto 46, 20121 Milano

Date: 11 MARCH 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

PROT. N.

001471



Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
5% EMTN Lehman BT BV 2005-16.2.2015	XS0211093041	LBT BV	LBH Inc.	EUR 90'000.00 out of EUR 440'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

GRUPPO BANCA LEONARDO SPA

Via Broletto 46
20121 Milano
PHONE: +39 02 7220 6427
Attn: Annalisa Romano

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law.

Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated February 12, 2014.

UBS AG
Transferor

By: 

Name: Matthias Mohos
Title: Associate Director

By: 

Name: Stephan Gfeller
Title: Associate Director

ACKNOWLEDGED BY:

GRUPPO BANCA LEONARDO SPA
Transferee

By: 

Name: Luigi Crosti
Title: Dirigente Responsabile Area Servizi
Operativi Wealth Management

By: 

Name: Annalisa Romano
Title: Dirigente Responsabile Servizio Legal Compliance
& AML di Gruppo